

## CAPITALIZATION OF NOBLE MINERAL EXPLORATION INC.

<b>CAPITALIZATION: as of May 15, 2026 (all figures in Cdn\$)</b>			
<b>Exchanges:</b>	<b>TSX-V: NOB FWB: NB7 OTCQB: NLPXF</b>	<b>Common Shares O/S</b>	<b>264,233,467</b>
<b>52 Week Trading Range: TSX-V (as of close May 15, 2026)</b>	<b>\$0.03 - \$0.28</b>	<b>Regular Warrants</b>	<b>20,324,982</b>
<b>Market Capitalization: @ \$0.09</b>	<b>~\$23.7 million</b>	<b>Compensation Warrants O/S</b>	<b>782,830</b>
		<b>Options</b>	<b>4,030,000</b>
		<b>Fully Diluted:</b>	<b>289,371,279</b>

### WARRANTS OUTSTANDING:

<b>Warrants</b>	<b>Number of warrants</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
<b>Regular Warrants*</b>	2,500,000	\$0.11	November 21, 2027
<b>Regular Warrants*</b>	625,000	\$0.11	December 1, 2027
<b>Regular Warrants *</b>	750,000	\$0.125	December 27, 2027
<b>Regular Warrants *</b>	4,058,333	\$0.125	December 22, 2027
<b>Regular Warrants *</b>	325,000	\$0.175	June 9, 2026
<b>Regular Warrants *</b>	8,566,649	\$0.10	November 19, 2027
<b>Regular Warrants</b>	3,500,000	\$0.20	March 9, 2028
<b>Total Regular Warrants</b>	<b>20,324,982</b>		

\*Each regular warrant entitles the holder to acquire one common share of the Company

### COMPENSATION WARRANTS OUTSTANDING:

<b>Compensation Warrants</b>	<b>Number of warrants</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
<b>Compensation Warrants <sup>(1)</sup></b>	316,164	\$0.06	November 19, 2027
<b>Compensation Warrants <sup>(1)</sup></b>	466,666	\$0.125	March 9, 2028
<b>Total Broker Warrants</b>	<b>782,830</b>		

<sup>(1)</sup> Each compensation warrant entitles the holder to acquire one common share of the Company.

### OPTIONS AND RSUs OUTSTANDING:

<b>Compensation Security</b>	<b>Number of Securities</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
<b>Stock Options <sup>(1)</sup></b>	1,550,000	\$0.10	Aug. 2, 2026
<b>Stock Options <sup>(2)</sup></b>	2,480,000	\$0.05	Aug. 13, 2027
<b>RSU's <sup>(3)</sup></b>	3,330,000	N/A	N/A

<sup>(1)</sup> Each option entitles the holder to acquire one common share of the Company at a price of \$0.10 per share until August 2, 2026.

<sup>(2)</sup> Each option entitles the holder to acquire one common share of the Company at a price of \$0.05 per share until August 13, 2027

<sup>(3)</sup> The RSUs were granted on February 6, 2026 and vest one year after their grant. Upon being fully vested, the RSUs may be settled in the corresponding number of common shares of the Company or in the cash equivalent of those shares, at a discounted market price based on the closing price on the vesting date, or in a combination of shares and cash.

## COMPANY OVERVIEW

NOBLE MINERAL EXPLORATION INC. <i>(Last Update: May 15, 2026)</i>			
<b>Head Office Address:</b>	2500 - 120 Adelaide St. W. Toronto, Ontario Canada M5H 1T1	<b>Stock Exchanges:</b>	<b>Symbols:</b> <b>TSX.V: NOB</b> (TSX Venture Exchange) <b>FWB: NB7</b> Frankfurt Stock Exchange ) <b>OTCQB: NLPXF</b> (Over the counter- Venture Market US Stocks
<b>Telephone Number:</b>	416-214-2250	<b>Common Shares O/S</b>	264,233,467
<b>Fax Number:</b>	416-367-1954	<b>Fully Diluted</b>	289,371,279
<b>Financial Year-End:</b>	August 31		
<b>eMail Address:</b>	<a href="mailto:info@noblemineralexploration.com">info@noblemineralexploration.com</a>	<b>Date of Amalgamation:</b>	January 1, 2003
<b>Website:</b>	<a href="http://www.noblemineralexploration.com">www.noblemineralexploration.com</a>	<b>Governing Jurisdiction:</b>	Ontario
<b>Investor Relations:</b>	<a href="mailto:info@noblemineralexploration.com">info@noblemineralexploration.com</a> 416-214-2250	<b>Reporting Jurisdictions:</b>	Alberta, BC, Ontario
		<b>Industry Classification:</b>	Junior Natural Resource
<b>CUSIP:</b>	65506N101	<b>ISIN:</b>	CA65506N1015