

## CAPITALIZATION OF NOBLE MINERAL EXPLORATION INC.

CAPITALIZATION: as of January 16, 2025 (all figures in Cdn\$)			
Exchanges:	TSX-V: NOB FWB: NB7 OTCQB: NLPXF	Common Shares O/S	256,597,703
52 Week Trading Range: TSX-V (as of close Jan 16, 2026)	\$0.21- \$0.03	Regular Warrants	16,824,982
Market Capitalization: @ \$0.20	~\$51.3 million	Compensation Warrants O/S	647,497
		Options	6,625,000
		Fully Diluted:	280,695,182

### WARRANTS OUTSTANDING:

Warrants	Number of warrants	Exercise Price	Expiry Date
Regular Warrants*	2,500,000	\$0.11	November 21, 2027
Regular Warrants*	625,000	\$0.11	December 1, 2027
Regular Warrants *	750,000	\$0.125	December 27, 2027
Regular Warrants *	4,058,333	\$0.125	December 22, 2027
Regular Warrants *	325,000	\$0.175	June 9, 2026
Regular Warrants *	8,566,649	\$0.10	November 19, 2027
<b>Regular Warrants</b>	<b>16,824,982</b>		

\*Each regular warrant entitles the holder to acquire one common share of the Company

### COMPENSATION WARRANTS OUTSTANDING:

Compensation Warrants	Number of warrants	Exercise Price	Expiry Date
Compensation Warrants <sup>(1)</sup>	647,497	\$0.06	November 19, 2027
<b>Balance: Total broker warrants</b>	<b>647,497</b>		

<sup>(1)</sup> Each compensation warrant entitles the holder to acquire one common share of the Company.

### OPTIONS AND RSUs OUTSTANDING:

Compensation Security	Number of Securities	Exercise Price	Expiry Date
Stock Options <sup>(1)</sup>	2,325,000	\$0.10	Aug. 2, 2026
Stock Options <sup>(2)</sup>	4,300,000	\$0.05	Aug. 13, 2027
	<b>6,625,000</b>		

<sup>(1)</sup> Each option entitles the holder to acquire one common share of the Company at a price of \$0.10 per share until August 2, 2026.

<sup>(2)</sup> Each option entitles the holder to acquire one common share of the Company at a price of \$0.05 per share until August 13, 2027.

## COMPANY OVERVIEW

NOBLE MINERAL EXPLORATION INC. <i>(Last Update: Jan 16, 2026)</i>			
<b>Head Office Address:</b>	2500 - 120 Adelaide St. W. Toronto, Ontario Canada M5H 1T1	<b>Stock Exchanges:</b>	<b>Symbols:</b> <b>TSX.V: NOB</b> (TSX Venture Exchange) <b>FWB: NB7</b> Frankfurt Stock Exchange ) <b>OTCQB: NLPXF</b> (Over the counter- Venture Market US Stocks
<b>Telephone Number:</b>	416-214-2250	<b>Common Shares O/S</b>	254,432,703
<b>Fax Number:</b>	416-367-1954	<b>Fully Diluted</b>	280,695,182
<b>Financial Year-End:</b>	August 31		
<b>eMail Address:</b>	<a href="mailto:info@noblemineralexploration.com">info@noblemineralexploration.com</a>	<b>Date of Amalgamation:</b>	January 1, 2003
<b>Website:</b>	<a href="http://www.noblemineralexploration.com">www.noblemineralexploration.com</a>	<b>Governing Jurisdiction:</b>	Ontario
<b>Investor Relations:</b>	<a href="mailto:info@noblemineralexploration.com">info@noblemineralexploration.com</a> 416-214-2250	<b>Reporting Jurisdictions:</b>	Alberta, BC, Ontario
		<b>Industry Classification:</b>	Junior Natural Resource
<b>CUSIP:</b>	65506N101	<b>ISIN:</b>	CA65506N1015