

A Canadian junior natural resource company listed on the TSX Venture Exchange, the Frankfurt Stock Exchange and the OTCQB. Noble Mineral Exploration Inc., holds exploration rights in ~87,000 hectares of mineral rights in various areas of Northern Ontario, Quebec and Newfoundland upon which it plans to generate joint venture exploration programs.

Project Generator 2025

TSX.V: NOB
FWB: NB7

OTCQB: NLPXF

As of January 30, 2024 Cdn. \$0.045

52 week Hi-Lo Cdn \$0.085 - \$0.03

Shares Outstanding 237.3 million

Warrants O/S 8.6 million

Options/RSU's O/S 10.4 million

Fully Diluted Approx. 257 million

Market Capitalization

~ \$10.7 million

Year End August 31

Financial Reports:

www.sedar.com

Transfer Agent:

TMX Equity Transfer Services

Investor Relations

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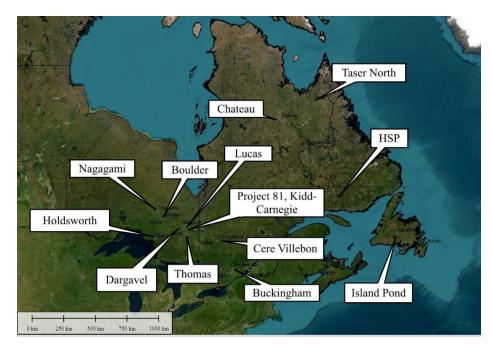
Qualified Person:

All projects are conducted under the Supervision of Noble's Exploration Manager Wayne Holmstead PGeo

The Company's
Qualified Persons under
the meaning of
NI 43-101 are
Michael Newbury P.Eng
Wayne Holmstead P.Geo

Focused on Battery and Critical Minerals

- Project 81 ~19,000ha in the Timmins-Cochrane area of Northern Ontario, for which it holds the
 exploration rights for VMS and Gold available for option;
- Mann et al Twps ~42,000ha in ExploreCo in the Timmins area of Northern Ontario, for which it holds the mineral rights focusing on Ni-Co-PGM operated by Canada Nickel Company;
- Thomas Carbonatite ~ 2,215ha Rare Earths (REE) property near the Timmins area in Northen Ontario:
- Nagagami River Carbonatite ~4,845ha Niobium and Rare Earth discovery near Hearst in Northern Ontario available for option;
- Boulder Project ~4,600ha drilled in 2023 to follow up Airborne EM/Mag for Boulder producing 70%+ Copper;
- Dargavel Gold Trend ~7kms strike length with gold results reported;
- Lucas Gold ~17km strike length with gold results reported;
- Cere-Villebon ~1,573ha near Val d'Or, Quebec with historic Copper-Nickel-PGM results on the property with drilling results reported July 2023;
- Buckingham Graphite ~3,700ha in the Outaouais area of Western Quebec with large flake recoverable graphite with NI 43-101 Report April 2023;
- Havre St Pierre ~10,152ha untested Nickel, Copper, Gold Prospect with follow up airborne Q4 2023;
- Chateau ~ 569ha Uranium-Rare Earths-Phosphorus-Silver property in the Kitivik area of Northern Quebec;
- Taser North ~461ha Uranium-Molybdenum 10 claim property in Northern Quebec;
- Central Newfoundland, Island Pond ~175ha untested VMS/Copper/Gold anomaly on strike with Spruce Ridge;
- Holdsworth Gold ~304ha gold project near Wawa, Northern Ontario



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Executive Team:

H. Vance White President, CEO & Director

Wayne Holmstead P.Geo Exploration Manager

Robert Suttie
Chief Financial Officer

Mike Newbury P.Eng

Director

Birks Bovaird Director

Yvan Champagne Director

Dr. Samuel Peralta

Director

Stephen Balch P.Geo Special Advisor/Consultant

Ed van Hees P.Geo Consultant

Denis Frawley
Corporate Secretary

Investor Relations & Corp. Communications
H. Vance White

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OTHER PROJECTS

RECENT CORPORATE ACTIVITIES

- In 2020 Noble spun out a pure play Nickel-Cobalt-PGM Company Canada Nickel Company (CNC.V) and transferred 100% interest in the Crawford Nickel-Cobalt Project into Canada Nickel;
- The Company assigned a 2% NSR Royalty interest on all the patented lands to Franco-Nevada Corporation (FNV.TSX) and retains a 2% NSR on all staked mining claims;
- The Company re-acquired the Holdsworth Gold property from MacDonald Mines;
- The Company acquired in 2021 the Buckingham Graphite property, the Cere-Villebon Ni/Co/PGM property, both of which are in Quebec;
- The Company owns 224 mining claims (~4,4845 ha) for Niobium and Rare Earths in the Nagagami River Carbonatite complex north west of Hearst Ontario:
- In 2022 the Company completed the sale of 7 properties to Canada Nickel for 3,500,000 shares which were dividended out to the Noble shareholders by way of Return of Capital;
- The Company staked 188 mining claims (10,152ha) in the Havre St Pierre area of Quebec, with Airborne survey flown Q4 2023;
- Noble has recently acquired a Rare Earth property (2,215 ha) in the Thomas Twp, near Timmins, Northern Ontario:
- In 2025, the Company vended its interest in Project 81 to retain a 20% interest in ExploreCo
 retaining a number of Nickel projects in Mann et al Twps aggregating ~42,000ha operated by
 Canada Nickel;
- Chateau a 569ha Uranium and Rare Earths property in the Kitivik area of Northern Quebec:
- Taser North a 461ha Uranium/Molybdenum property in Northern Quebec.

RECENT EXPLORATION ACTIVITIES

- In 2022 the Company completed a 2,000m drill program in Dargavel Twp with results reported in NR 19/05/2022;
- In 2022 the Company completed a 865m drill program in Calder Twp with results reported in NR 28/11/2022;
- In 2022 the Company has recently completed a 1,302m drill program in the Nagagami Carbonatite with results reported in NR 05/12/2022;
- In 2022 the Company completed an Airborne EM and Mag Survey over the Boulder project in Way Two:
- In late 2022 and early 2023 the Company completed a line cutting and ground IP Survey over four target areas in Carnegie in advance of a proposed 2,000m drill program scheduled for August 2023;
- The Company completed a 1955m drill program on Cere Villebon in Q3, 2023;
- 2,000m winter drill program underway in 2024 on Kidd2/Carnegie project;
- Additionally, Canada Nickel Corp and Noble have formed ExploreCo to hold a number of nickel projects including the Mann Twp properties (See NR 07/01/25.)

Canada Nickel Company Shareholding

• 2,530,000 shares of Canada Nickel Company Inc

Homeland Nickel Shareholding

• 19,500,000 shares and 750,000 2-yr warrants of Homeland Nickel Inc.

Go Metals Corp. Shareholding

1,000,000 shares and 800,000 warrants of Go Metals Corp.

Lode Gold Inc. Shareholding

100,000 shares and 800,000 warrants of Lode Gold.

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