

CAPITALIZATION OF NOBLE MINERAL EXPLORATION INC.

CAPITALIZATION: as of June 7, 2022 (all figures in Cdn\$)			
Exchanges:	TSX-V: NOB FWB: NB7 OTCQB: NLPXF	52 Week Trading Range: TSX-V (as of open June 7, 2022)	\$0.17 - \$0.06
Common Shares Outstanding	217,185,125	Market Capitalization: @ \$0.06	~\$13 million
Regular Warrants Outstanding:	16,459,674	Broker Warrants/Units Outstanding:	53,350
		Shares issuable upon exercise of all broker warrants/units	106,700*
Options and RSUs:	3,825,000	Fully Diluted:	237,576,499

*INCLUDES ALL SHARES ISSUABLE UPON THE EXERCISE OF ALL BROKER UNITS

WARRANTS OUTSTANDING:

Warrants	Number of warrants	Exercise Price	Expiry Date
Regular Warrants*	1,800,000	\$0.10	Aug 31, 2022
Regular Warrants*	3,035,333	\$0.10	Sept 15, 2022
Regular Warrants*	4,234,091	\$0.15	Nov 30, 2022
Regular Warrants*	5,000,000	\$0.15	Feb 18, 2023
Regular Warrants*	2,062,500	\$0.15	August 28, 2023
Regular Warrants *	325,000	\$0.175	May 17, 2025
Balance: Regular Warrants	16,459,674		

*Each regular warrant entitles the holder to acquire one common share of the Company

COMPENSATION WARRANTS OUTSTANDING:

Compensation Warrant & Broker Units	Number of units/warrants	Exercise Price	Expiry Date
Broker Units ⁽²⁾	53,350	\$0.075	Sept 15, 2022
2. Each broker unit is exercisable for a common share of the Company and a warrant exercisable at \$0.10 per share.			
Balance: Total broker warrants/units	53,350		
Balance: Total shares issuable upon exercise of all broker warrants/units	106,700		

OPTIONS AND RSUs OUTSTANDING:

Compensation Security	Number of Securities	Exercise Price	Expiry Date
Stock Options ⁽¹⁾	900,000	\$0.125	Oct 20, 2022
Stock Options ⁽²⁾	1,175,000	\$0.12	April 6, 2025
RSUs ⁽³⁾	1,750,000	N/A	N/A
1. Each option entitles the holder to acquire one common share of the Company at a price of \$0.125 per share until October 20, 2022.			
2. Each option entitles the holder to acquire one common share of the Company at a price of \$0.12 per share until April 6, 2025.			
3. The RSUs were granted on April 6 and will vest one year after their grant. Upon being fully vested, the RSUs may be settled in the corresponding number of common shares of the Company, in the cash equivalent of those shares, or in a combination of shares and cash.			
	3,825,000		