

FACT SHEET

UPDATED MARCH 23, 2022



**NOBLE
MINERAL**
EXPLORATION INC.

A Canadian junior natural resource company listed on the TSX Venture Exchange, the Frankfurt Stock Exchange and the OTCQB. Noble Mineral Exploration Inc. holds approximately 51,000 hectares of mineral rights in the Timmins-Cochrane area of Northern Ontario and approximately 14,400 hectares of mining claims in Central Newfoundland upon which it plans to generate joint venture exploration programs.

FLAGSHIP PROPERTY - PROJECT 81

Gold - Ni-Co-PGM – VMS Potential Timmins Area, Northern Ontario, Canada

Exchange: Symbol

TSX.V: **NOB**

FWB: **NB7**

OTCQB: **NLPXF**

As of Mar 23, 2022

Cdn. \$0.15

52 week Hi-Lo

Cdn \$0.155 - \$0.095

Shares Outstanding

205.6 million

Warrants O/S

24.6 million

Options O/S

1.5 million

Fully Diluted

Approx. 231.1 million

Market Capitalization

~ \$ 27.7 million

Year End

August 31

Financial Reports:

www.sedar.com

Transfer Agent:

TMX Equity Transfer
Services

Investor Relations

ir@nobleminealexploration.com
www.nobleminealexploration.com

Qualified Person:

All projects are conducted under the Supervision of Noble's Exploration Manager Wayne Holmstead PGeo

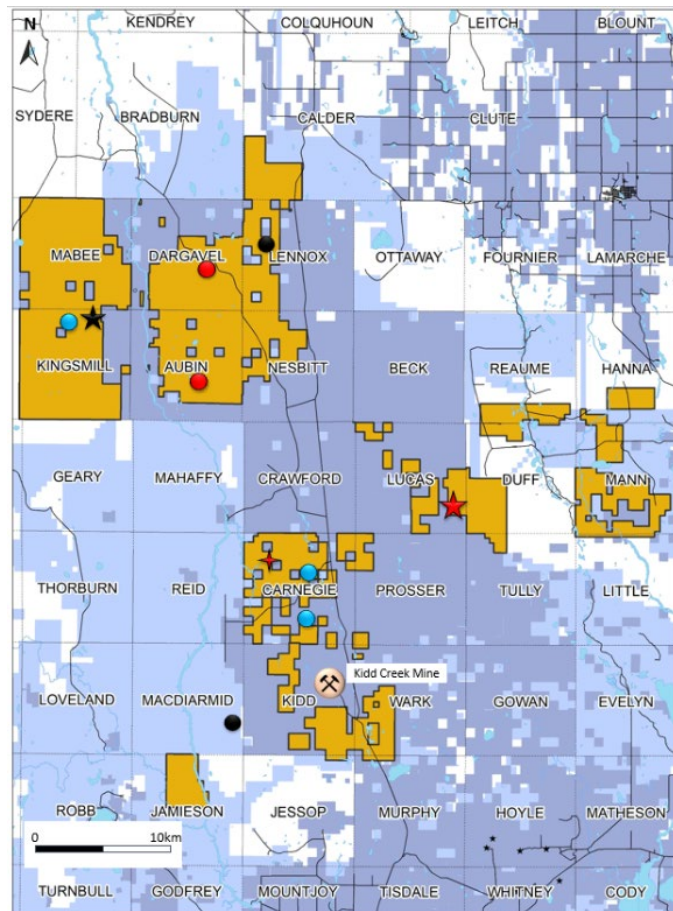
The Company's Qualified Persons under the meaning of NI 43-101 are Michael Newbury P.Eng

- The property currently consists of mineral rights totaling approximately 40,000 ha (~99,000 ac) of land covering 14 townships immediately north of the Kidd Creek Mine Complex plus an additional 11,992 ha (~29,633 ac) in 4 townships near Timmins, Ontario.
- Memoranda of Understanding have been signed with The First Nations.

Mineral Exploration Potential

- This is a very large under-explored patented mineral rights and staked claims property with boundaries within 3km of the Kidd Creek Mine, and within 25km of the City of Timmins
- Significant infrastructure available with a major paved highway (Hwy 655) running up the middle of the Property, 2 hydro transmission lines crosscut the property and numerous well-maintained gravel roads to service hydro dams and transmission lines adjacent to the property on the Matagami River
- Over 2000 geophysical anomalies have been identified over the entire property area by Heliborne EM & MAG Surveys which were flown in 2011, 2017 and 2018
- Airborne High-Definition Gravity Gradiometer Survey (HD-AGG) flown in 2018 over Crawford and Carnegie Twps
- Artificial Intelligence Study over Carnegie and Crawford Twps
- In excess of 237 drill holes during the '60's, '70's and '80's by previous operators
- Noble & Partners have drilled two (2) Nickel-Cobalt-PGM Deposits in Kingsmill Twp & Crawford Twp.
- Additional Potential for Au, VMS-Ni/PGM, Chromite, Cu and Pb-Zn deposits

Project Generator



- Drill Indicated Ni Targets/Showings
- Drill Indicated Au Showings
- ★ Gold Targets
- VMS Targets
- ★ Lucas Au Zone
- ★ Nickel-Cobalt Deposits
- Noble Project 81
- Other Claims
- Other Patents

OTHER PROJECTS

TSX.V: NOB
FWB: NB7
OTCQB: NLPXF

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Executive Team:

H. Vance White
*President, CEO
 & Director*

Wayne Holmstead P.Geo
Exploration Manager

Robert Suttie
Chief Financial Officer

Mike Newbury P.Eng
Director

Birks Bovaird
Director

Yvan Champagne
Director

Dr. Samuel Peralta
Director

Stephen Balch P.Geo
Special Advisor/Consultant

Denis Frawley
Corporate Secretary

**Investor Relations &
 Corp. Communications**

H. Vance White
 Corinna de Beer

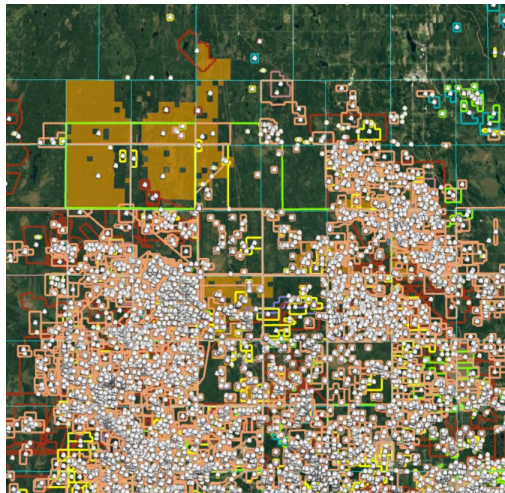
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RECENT CORPORATE ACTIVITIES

- In 2020 Noble spun out a pure play Nickel-Cobalt-PGM Company - Canada Nickel Company (CNC.V) and transferred 100% interest in the Crawford Nickel-Cobalt Project into Canada Nickel Company;
- The Company assigned a 2% NSR Royalty interest on all the patented lands to Franco-Nevada Corporation (FNV.TSX) and retains a 2% NSR on all staked mining claims;
- The Company reacquired the Holdsworth Gold property from MacDonald Mines;
- The Company has agreed to option or acquire 307 mining claims and has staked 256 mining claims in Mann, Hanna, Duff and Reaume Twps in the Timmins area covering a total of ~11,992 ha;
- The Company recently acquired the Buckingham Graphite property, the Cere-Villebon Ni/Co/PGM property and the Laverlochere Ni/Cu/Co/Au/PGM property all of which are in Quebec;
- The Company staked 677 mining claims (~14,600 ha) for Niobium and Rare Earths in the Nagagami River Carbonatite complex north west of Hearst Ontario
- The Company recently optioned 241 mining claims (~4,800 ha) in Calder Twp
- The Company completed the sale of 7 properties to Canada Nickel for 3,500,000 shares which are to be dividended out to the Noble shareholders by way of Return of Capital
- The Company is staking/acquiring additional targets

RECENT EXPLORATION ACTIVITIES

- The Company has also completed a detailed compilation of all historic and current data on Project 81
- The Company carried out a prioritization study of drill ready targets on Project 81 identifying a number of Nickel/Cobalt, Gold and VMS targets
- The company completed a 3,000m drill program in 2018 and a survey of old drill holes collars on the Lucas Gold Project, which better oriented the known Gold mineralized structure
- The Company has recently completed a 2,000m drill program in Dargavel Twp



Map depicting the lack of exploration activities within Project 81

MacDonald Mines Shareholding

- 3,684,000 shares of MacDonald Mines Exploration Ltd

Spruce Ridge Resources Shareholding

- 18,000,000 shares of Spruce Ridge Resources Ltd

Canada Nickel Company Shareholding

- 5,913,000 shares of Canada Nickel Company Inc (~3.5 to be returned to Noble shareholders)

The material contained in this publication is for information purposes only and does not constitute an offer to sell or buy the security. The material is not all-inclusive