

CAPITALIZATION OF NOBLE MINERAL EXPLORATION INC.

CAPITALIZATION: as of September 8, 2021 (all figures in Cdn\$)			
Exchanges:	TSX-V: NOB FWB: NB7 OTC.PK: NLPXF	52 Week Trading Range: TSX-V (as of September 8, 2021)	\$0.21 - \$0.065
Common Shares Outstanding	188,331,435	Market Capitalization: @ \$0.11	~\$20.7 million
Regular Warrants Outstanding:	40,372,130	Broker Warrants/Units Outstanding:	1,032,558
		Shares issuable upon exercise of all broker warrants/units	1,199,241*
Options Outstanding:	4,000,000	Fully Diluted:	233,902,806*

*INCLUDES ALL SHARES ISSUABLE UPON THE EXERCISE OF ALL BROKER UNITS

WARRANTS OUTSTANDING:

Warrants	Number of warrants	Exercise Price	Expiry Date
Regular Warrants*	2,200,000	\$0.075	November 17, 2021
Regular Warrants*	1,150,000	\$0.10	April 20, 2022
Regular Warrants*	7,633,332	\$0.10	Aug 31, 2022
Regular Warrants*	4,918,666	\$0.10	Sept 15, 2022
Regular Warrants*	4,384,091	\$0.15	Nov 30, 2022
Regular Warrants*	8,150,000	\$0.11	Feb 1, 2022
Regular Warrants*	3,123,541	\$0.12	Feb 11, 2022
Regular Warrants*	5,000,000	\$0.15	Feb 18, 2023
Regular Warrants*	1,500,000	\$0.10	May 22, 2023
Regular Warrants*	2,312,500	\$0.15	August 28, 2023
Balance: Regular Warrants	40,372,558		

*Each regular warrant entitles the holder to acquire one common share of the Company

COMPENSATION WARRANTS OUTSTANDING:

Compensation Warrant & Broker Units	Number of units/warrants	Exercise Price	Expiry Date
Broker Units ⁽²⁾	33,333	\$0.25	Nov 17, 2021
Broker Warrants ⁽¹⁾	16,500	\$0.10	April 20, 2022
Broker Units ⁽²⁾	133,350	\$0.10	Sept 15, 2022
Broker Warrants ⁽¹⁾	308,000	\$0.11	Feb 1, 2022
Broker Warrants ⁽¹⁾	541,375	\$0.12	Feb 11, 2022
1. Each broker warrant entitles the holder to acquire one common share of the Company.			
2. Each broker unit is exercisable for a common share of the Company and a warrant exercisable at \$0.10 per share.			
Balance: Total broker warrants/units	1,032,558		
Balance: Total shares issuable upon exercise of all broker warrants/units	1,199,241		

OPTIONS OUTSTANDING:

Options	Number of options	Exercise Price	Expiry Date
Stock Options ⁽¹⁾	1,500,000	\$0.125	Oct 20, 2022
Stock Options ⁽²⁾	2,500,000	\$0.17	Feb 25, 2022
1. Each option entitles the holder to acquire one common share of the Company for a period of 3 years at a price of \$0.125 per share until October 20, 2022.			
2. Each option entitles the holder to acquire one common share of the Company for a period of 3 years at a price of \$0.17 per share until February 25, 2022			
	4,000,000		