

NOBLE MINERAL EXPLORATION INC.

NOTICE OF VIRTUAL MEETING OF SHAREHOLDERS

Noble to Hold Virtual Shareholder Meeting on May 5, 2020

NOTICE IS HEREBY GIVEN that, in light of public health concerns over the COVID-19 pandemic, the annual general and special meeting of Noble shareholders (the “**2020 AGM**”) that has been scheduled for **May 5, 2020 at 10:30 a.m. (Toronto time)** will be held by video-conference and tele-conference, rather than in person.

The timing and process for voting by proxy remain unchanged, and shareholders are reminded that completed proxy forms must be received no later than **10:30 a.m. (Toronto time) on May 1, 2020**.

Non-registered shareholders may attend, but will not be entitled to vote.

No one will be able to attend the 2020 AGM in person.

Noble’s directors and management believe that transitioning to a video-conference and tele-conference meeting for the 2020 AGM will provide shareholders a safer opportunity to attend the 2020 AGM, given ongoing restrictions on travel and public gatherings, as well as health concerns.

To join the 2020 AGM by video-conference, shareholders should go to the following website address on a computer or mobile device, and enter the specified meeting ID number. Shareholders wishing to attend by telephone should call the number noted below:

Date and Time:	Tuesday, May 5, 2020 at 10:30 a.m. (Toronto time)
Website Address:	https://zoom.us/j/93991962365
Telephone No.:	<u>(647) 558-0588</u>
Meeting ID:	939 9196 2365

Registered shareholders and duly appointed proxyholders will be asked to properly identify themselves at the beginning of the meeting.

To ensure a smooth 2020 AGM, Noble is asking participants to log into/dial into the meeting by 10:20 a.m. (Toronto time) on Tuesday May 5th.

Noble would like to take this opportunity to recognize the work of individuals on the front lines of the COVID-19 response, in particular the country’s healthcare workers and first responders.