

FACT SHEET

UPDATED February 28, 2020



NOBLE MINERAL
EXPLORATION INC.

A Canadian junior natural resource company listed on the TSX Venture Exchange, the Frankfurt Stock Exchange and the OTC: Pink Sheets. Noble Mineral Exploration Inc. holds in excess of 78,000 hectares of mineral rights in the Timmins-Cochrane area of Northern Ontario, upon which it plans to generate joint venture exploration programs.

FLAGSHIP PROPERTY - PROJECT 81

Gold - Ni-Co – VMS Potential

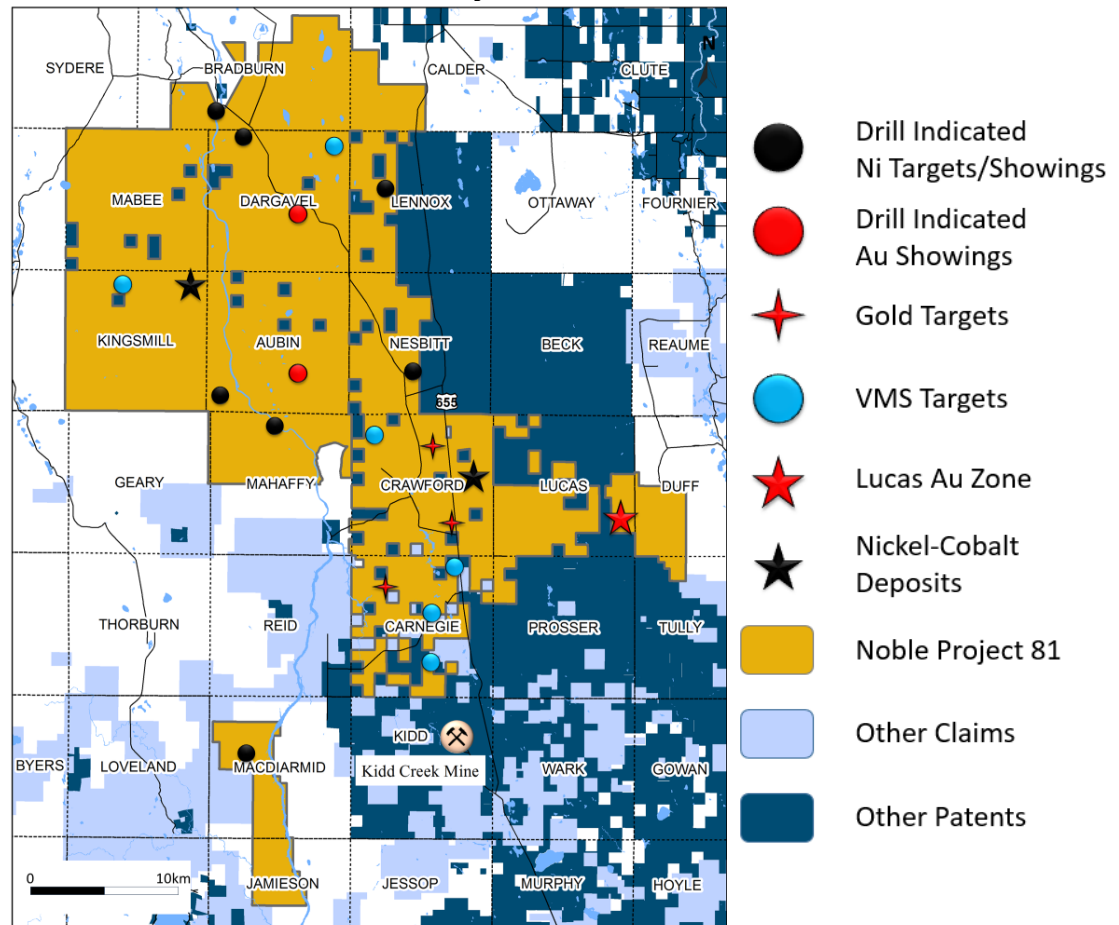
Timmins Area, Northern Ontario, Canada

- The property currently consists of mineral rights totaling approximately 78,527 hectares (~194,044 acres) of land covering 14 townships immediately north of the Kidd Creek Mine Complex near Timmins, Ontario.
- Memoranda of Understanding have been signed with The First Nations.

Mineral Exploration Potential

- This is a very large under-explored patented mineral rights and staked claims property with boundaries within 3km of the Kidd Creek Mine, 30km of the major Porcupine-Destor Main Break and within 25km of the City of Timmins
- Significant infrastructure available with a major paved highway (Hwy 655) running up the middle of the Property, 2 hydro transmission lines cross cut the property and numerous well-maintained gravel roads to service hydro dams and transmission lines adjacent to the property on the Matagami River
- Over 2000 geophysical anomalies have been identified over the entire property area by Heliborne EM & MAG Surveys which were flown in 2011, 2017 and 2018
- Airborne High Definition Gravity Gradiometer Survey (HD-AGG) flown in 2018 over Crawford and Carnegie Twps
- Artificial Intelligence Study over Carnegie and Crawford Twps
- In excess of 237 drill holes during the '60's, '70's and '80's by previous operators
- Noble & Partners have drilled two (2) Nickel-Cobalt Deposits in Kingsmill Twp & Crawford Twp.
- Additional Potential for Au, VMS-Ni/PGM, Chromite, Cu and Pb-Zn deposits

Project Generator



Exchange: Symbol

TSX.V: **NOB**
FWB: **NB7**
OTC.PK: **NLPXF**

As of close: Feb 27, 2020

Cdn. \$0.09

52 week Hi-Lo

Cdn. \$0.175 - \$0.06

Shares Outstanding

148.1 million

Warrants O/S

65.9 million

Options O/S

4.2 million

Fully Diluted

Approx. 233.8 million

Market Capitalization

~ \$13.3 million

Year End

August 31

Financial Reports:

www.sedar.com

Transfer Agent:

TMX Equity Transfer Services

Investor Relations

ir@nobleminealexploration.com
www.nobleminealexploration.com

Qualified Person:

All projects are conducted under the Supervision of NOB's VP Exploration Randy Singh PGeo, PEng

The Company's Qualified Person under the meaning of NI 43-101 are Michael Newbury P.Eng and Randy Singh PGeo,PEng

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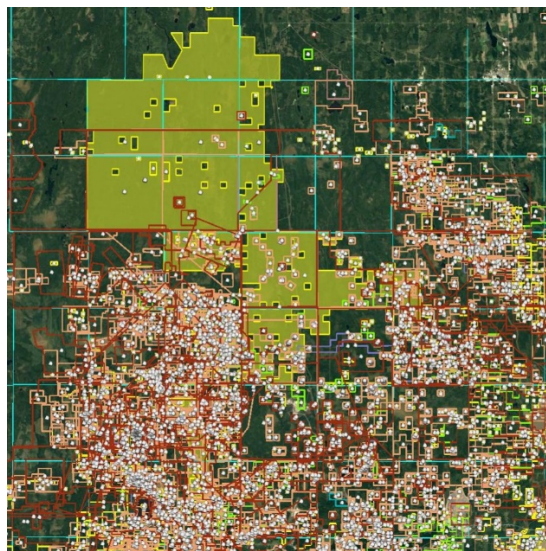
OTHER PROJECTS

RECENT CORPORATE ACTIVITIES

- The Company has recently spun out a pure play Nickel-Cobalt Company - Canada Nickel Company (CNC.V) and transferred 100% interest in the Crawford Nickel-Cobalt Project into Canada Nickel Company
- The Company also acquired the 5%NSR Royalty interest on all patented lands previously held by Resolute Forest Product for a cash consideration of \$2.0 Million
- The Company assigned a 2% NSR Royalty interest on all the patented lands to Franco Nevada Corporation (FNV.TSX)

RECENT EXPLORATION ACTIVITIES

- The Company completed a limited Airborne Gravity Gradiometer Survey (HDAGG) & Artificial Intelligence Study over Carnegie and Crawford Townships
- The Company has now completed a Heliborne EM & Mag Survey over the entire Project 81 property
- The Company completed detail 50m spaced flight line orientation Airborne EM and Mag Surveys over selected targets in Dargavel, Lucas, Crawford and Carnegie Townships
- The Company has also completed a detailed compilation of all historic and current data on Project 81
- The Company carried out a prioritization study of drill ready targets on Project 81 identifying a number of Nickel/Cobalt, Gold and VMS targets
- The Company are in active negotiations on a number of additional Option/Joint Ventures on specific lands within Project 81
- The company completed a survey of old drill holes collars on the Lucas Gold Project, which better oriented the known Gold mineralized structure
- The Company completed a 3000m diamond drill program on the Lucas Gold Project



Map depicting the lack of exploration activities within Project 81

MacDonald Mines Shareholding

Noble disposed of its interest in the Wawa-Holdsworth gold project for consideration totaling:

- 5,684,000 treasury shares of MacDonald Mines Exploration Ltd;
- 7,725,000 3-yr warrants of MacDonald (2.5mm exercisable at \$0.15 per wt plus 5.5mm exercisable at \$0.30 per wt);
- 10% gold streaming from production of the Wawa-Holdsworth Oxide Sands up to 5,000 ozs. of gold;
- 1.5% NSR on the property (subject to a 50% buyback for \$500,000)

Spruce Ridge Resources Shareholding

- 8,000,000 shares and 10,000,000 5yr wts exercisable at \$0.05per wt

Canada Nickel Company Shareholding

- 2,000,000 shares

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