



# NOBLE MINERAL EXPLORATION INC.

TSX.V: NOB      FWB: NB7      OTC.PK: NLPXF

## **Noble Announces Second and Final Tranche of its Private Placement**

**Toronto, Ontario – September 7, 2017 – Noble Mineral Exploration Inc. (“Noble” or the “Company”)** (TSX-V:NOB, FRANKFURT: NB7, OTC.PK:NLPXF) is pleased to announce that the financing (the “**Private Placement**”) it announced on August 25, 2015 has been fully subscribed for. As previously announced (see the Company’s news release of September 1, 2017), aggregate gross proceeds of \$827,000 were raised through the issuance of 13,783,330 common share units in a first tranche closing. Subscriptions have been confirmed for the balance of the common share units and flow-through units in the Private Placement.

Noble will therefore close on these subscriptions, such that approximately \$373,000 of additional funding is raised through the issuance of 6,216,666 additional common share units, and approximately \$750,000 of additional funding is raised for exploration expenditures through the issuance of 10,000,000 flow-through units. \$89,800 will be payable by Noble as a cash commission, as well as 413,333 broker warrants exercisable for common share units at \$0.06 per unit, and 1,000,000 broker warrants exercisable for common share units at \$0.075 per unit. All broker warrants will be exercisable for 5 years.

Each common share unit in this Private Placement (or upon exercise of broker warrants) is comprised of one common share and one warrant exercisable at \$0.10 per common share for 5 years. Each flow-through unit is comprised of one flow-through common share and one warrant exercisable at \$0.10 per common share for 5 years.

The securities to be issued in the second tranche of the Private Placement will be subject to a hold period of four months and one day.

The closing of the Private Placement is subject to the approval of the TSX Venture Exchange, as well as other required regulatory approvals.

Noble will use the proceeds of the Private Placement to continue its exploration activities, to pay debts and for general working capital purposes.

### **About Noble Mineral Exploration Inc.:**

Noble Mineral Exploration Inc. is a Canadian based junior exploration company which, apart from its shareholdings in MacDonald Mines Exploration Ltd. and its interest in the Holdsworth gold exploration property in the area of Wawa, Ontario, holds in excess of 70,641 hectares of mineral rights in the Timmins - Cochrane areas of Northern Ontario known as Project 81. Project 81 hosts diversified drill ready gold and

base metal exploration targets at various stages of exploration. More detailed information is available on the website at [www.noblemineralexploration.com](http://www.noblemineralexploration.com).

**Cautionary Statement:**

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein.*

The foregoing information may contain forward-looking statements relating to the future performance of Noble Mineral Exploration Inc. Forward-looking statements, specifically those concerning future performance, are subject to certain risks and uncertainties, and actual results may differ materially from the Company's plans and expectations. These plans, expectations, risks and uncertainties are detailed herein and from time to time in the filings made by the Company with the TSX Venture Exchange and securities regulators. Noble Mineral Exploration Inc. does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future events or otherwise.

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